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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re : **Chapter 11 Case No.**
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
Debtors. : **(Jointly Administered)**

NOTICE OF WITHDRAWAL OF CLAIM

Reference is made to the below claims asserted against Lehman Brothers Holdings Inc., proofs of which were filed on the dates and in the amounts listed below. Elliott Associates, L.P. ("Elliott") purchased an interest in the claims in the amounts and the percentages listed below (the "Elliott Claims") (the applicable ECF Numbers for the Rule 3001(e) notices are listed below). Elliott represents and warrants that as of the date hereof, Elliott has not sold, assigned or transferred the Elliott Claims.

Claim	Total Claim Amount	Amount Owned	Percentage Owned	Date Filed	ECF
8139	\$6,396,879.00	\$6,396,879.00	100%	08/13/2009	31304
8142	\$25,969,756.00	\$25,969,756.00	100%	08/13/2009	31302
9145	\$7,806,367.29	\$7,806,367.29	100%	08/24/2009	19599
9549	\$18,247,190.19	\$18,247,190.19	100%	08/27/2009	30660
14411	\$4,055,917.68	\$4,055,917.68	100%	09/16/2009	30787
16020	\$489,233.64	\$489,233.64	100%	09/18/2009	19363
16747	\$3,857,569.00	\$3,857,569.00	100%	09/18/2009	12819
16748	\$97,008,891.00	\$97,008,891.00	100%	09/18/2009	12820
16749	\$46,515,738.00	\$46,515,738.00	100%	09/18/2009	12818
17719	\$339,574,244.00	\$339,574,244.00	100%	09/18/2009	19138
17750	\$5,029,484.49	\$5,029,484.49	100%	09/18/2009	34330
18219	\$133,495,991.35	\$83,495,991.35	63%	09/18/2009	27259
18543	\$1,053,450.71	\$1,053,450.71	100%	09/18/2009	19364
18547	\$3,571,700.05	\$3,571,700.05	100%	09/18/2009	19367
19259	\$26,301,797.12	\$26,301,797.12	100%	09/18/2009	19601
19654	\$5,418,278.87	\$5,418,278.87	100%	09/18/2009	24902
19655	\$7,455.03	\$7,455.03	100%	09/18/2009	24903
19657	\$1,284,724.81	\$1,284,724.81	100%	09/18/2009	24904
19658	\$93,631.02	\$93,631.02	100%	09/18/2009	24905

Claim	Total Claim Amount	Amount Owned	Percentage Owned	Date Filed	ECF
19659	\$18,541,682.48	\$18,541,682.48	100%	09/18/2009	24906
19660	\$ 2,061,561.97	\$ 2,061,561.97	100%	09/18/2009	24907
19661	\$538,826.87	\$538,826.87	100%	09/18/2009	24908
19662	\$17,969,792.42	\$17,969,792.42	100%	09/18/2009	24909
19663	\$1,973,422.19	\$1,973,422.19	100%	09/18/2009	24912
19664	\$465,525.13	\$465,525.13	100%	09/18/2009	24915
19665	\$60,195.98	\$60,195.98	100%	09/18/2009	24916
19666	\$1,523,698.31	\$1,523,698.31	100%	09/18/2009	24917
19668	\$47,173.54	\$47,173.54	100%	09/18/2009	24920
19669	\$36,474.66	\$36,474.66	100%	09/18/2009	24921
19670	\$5,351,084.33	\$5,351,084.33	100%	09/18/2009	27864
19671	\$424,732.70	\$424,732.70	100%	09/18/2009	24922
20077	\$10,309,748.33	\$10,309,748.33	100%	09/21/2009	12998
20080	\$17,651.20	\$17,651.20	100%	09/21/2009	12999
20081	\$95,669.70	\$95,669.70	100%	09/21/2009	13000
20082	\$7,515,514.53	\$7,515,514.53	100%	09/21/2009	13001
20086	\$925,340.39	\$925,340.39	100%	09/21/2009	13003
20087	\$646,599.63	\$646,599.63	100%	09/21/2009	13004
20089	\$425,849.15	\$425,849.15	100%	09/21/2009	13005
20091	\$23,750.72	\$23,750.72	100%	09/21/2009	13006
20093	\$2,380,469.25	\$2,380,469.25	100%	09/21/2009	13007
20095	\$84,381.41	\$84,381.41	100%	09/21/2009	13008
20186	\$21,719,043.00	\$21,719,043.00	100%	09/21/2009	33769
20295	\$48,126,694.00	\$48,126,694.00	100%	09/21/2009	24216
20296	\$47,385,164.00	\$47,385,164.00	100%	09/21/2009	24217
20786	\$92,178,989.13	\$92,178,989.13	100%	09/21/2009	24822
21346	\$15,288,729.00	\$15,288,729.00	100%	09/21/2009	11447
21350	\$10,942,193.00	\$10,942,193.00	100%	09/21/2009	11449
21880	\$26,354,416.03	\$26,354,416.03	100%	09/21/2009	30896
22220	\$55,091,469.00	\$55,091,469.00	100%	09/21/2009	27584
27877	\$17,046,549.83	\$3,704,819.44	21.73%	9/22/2009	10735
28371	\$14,292,493.41	\$14,292,493.41	100%	09/22/2009	18296
29365	\$106,917.82	\$106,917.82	100%	09/22/2009	33354
31939	\$5,946,739.00	\$5,946,739.00	100%	09/22/2009	33950
32328	\$5,323,144.03	\$5,323,144.03	100%	09/22/2009	33952
42292	\$61,162,551.19	\$61,162,551.19	100%	10/20/2009	20124
67377	\$19,929,285.00	\$6,931,923.48	34.78%	3/28/2011	37898
67378	\$820,921.00	\$285,537.67	34.78%	3/28/2011	37868
67379	\$272,858,805.00	\$94,907,386.71	34.78%	3/28/2011	37868
67380	\$4,440,975.00	\$1,544,686.57	34.78%	3/28/2011	37868
67381	\$16,262,443.00	\$5,656,500.50	34.78%	3/28/2011	37868

Claim	Total Claim Amount	Amount Owned	Percentage Owned	Date Filed	ECF
67382	\$14,492,991.00	\$5,041,039.09	34.78%	3/28/2011	37868
67383	\$41,235,845.00	\$14,342,899.02	34.78%	3/28/2011	37868
67384	\$19,082,819.00	\$6,637,500.60	34.78%	3/28/2011	37868
67385	\$61,245,742.00	\$21,302,861.46	34.78%	3/28/2011	37868
67386	\$1,491,990.00	\$518,952.91	34.78%	3/28/2011	37868
67387	\$7,282.00	\$2,532.87	34.78%	3/28/2011	37867
67388	\$219,672.00	\$76,407.63	34.78%	3/28/2011	37867
67389	\$205,543.00	\$71,493.20	34.78%	3/28/2011	37867
67390	\$24,854.00	\$8,644.87	34.78	3/28/2011	37867
67391	\$241,884.00	\$84,133.54	34.78%	3/28/2011	37867
67392	\$95,393.00	\$33,180.17	34.78	3/28/2011	37867
67393	\$701,305.00	\$243,932.11	34.78	3/28/2011	37867
67394	\$35,871.00	\$12,476.87	34.78%	3/28/2011	37867
67395	\$261,249.00	\$90,869.19	34.78	3/28/2011	37867
67396	\$613,736.00	\$213,473.34	34.78%	3/28/2011	37867
67397	\$79,310.00	\$27,586.08	34.78	3/28/2011	37870
67398	\$104,963.00	\$36,508.86	34.78	3/28/2011	37867
67399	\$68,853.00	\$23,948.86	34.78	3/28/2011	37867
67400	\$92,576.00	\$32,200.34	34.78	3/28/2011	37867
67401	\$68,338.00	\$23,769.73	34.78	3/28/2011	37867
67402	\$25,123.00	\$8,738.43	34.78%	3/28/2011	37867
67403	\$10,884.00	\$3,785.74	34.78	3/28/2011	37867
67404	\$84,549.00	\$29,408.34	34.78	3/28/2011	37867
67405	\$102,329.00	\$35,592.69	34.78	3/28/2011	37867
67406	\$12,852.00	\$4,470.26	34.78%	3/28/2011	37867
67407	\$289,151.00	\$100,574.24	34.78%	3/28/2011	37869
67408	\$17,405,455.00	\$6,054,069.79	34.78	3/28/2011	37867
67409	\$52,920.00	\$18,406.95	34.78%	3/28/2011	37867
67410	\$101,624.00	\$35,347.47	34.78	3/28/2011	37867
67411	\$114,792.00	\$39,927.64	34.78%	3/28/2011	37867
67412	\$2,027,909.00	\$705,359.48	34.78	3/28/2011	37867
67413	\$306,140.00	\$106,483.45	34.78	3/28/2011	37867
67756	\$51,363,854.00	\$51,363,854.00	100%	12/05/2011	n/a
67758	\$75,780,735.00	\$75,780,735.00	100%	12/05/2011	n/a

PLEASE TAKE NOTICE that, through its undersigned counsel, Elliott hereby withdraws with prejudice the Elliott Claims and directs Epiq Bankruptcy Solutions LLC to expunge the Elliott Claims from the claims register. This withdrawal shall not affect any claim held by Elliott other than the Elliott Claims. Elliott represents and warrants that the withdrawal of the Elliott Claims is within its corporate powers, has been duly authorized by all necessary action, and will not contravene any constitutional document or other instrument or agreement binding on it, or any law, regulation, judgment, order or administrative action binding on it.

Dated: July 1, 2013

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